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**March
Data Treasurer's
Report**

For the Month Ended
March 31, 2026

Memphis-Shelby County Airport Authority

Financial Performance Overview

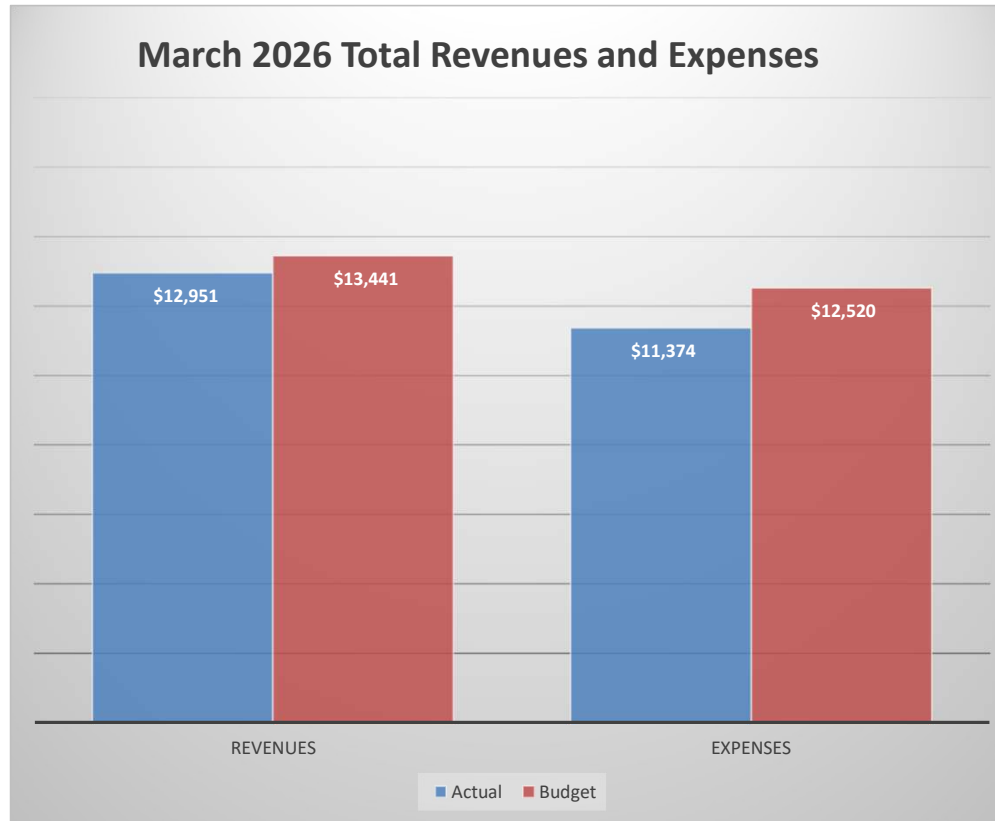
- **Overall:** Weather-related disruptions on March 15th and 16th led to roughly 50 cancellations
 - **Financial Metrics:**
 - Year-to-date (FYTD) revenues are tracking 1.9% below budget, while expenses are running 2.10% under budget.
 - For the month, revenues and expenses were below budget, primarily due to the timing of the remaining aircraft deicer budget, which was allocated to this month.
 - **Landing Weight Metrics:**
 - FYTD landed weights are 2.44% below budget.
 - **Rental Car Revenues:**
 - Revenues Increased by 11% due to spring break.
 - **Air Service and Capacity:**
 - Available seats decreased by 2% year-over-year, while enplanements dropped by 2%.
 - **Concessions Performance:**
 - Concessions revenue increased by 8% compared to last year.
 - Revenue per passenger in February 2026 was flat year-over-year at \$13.02.



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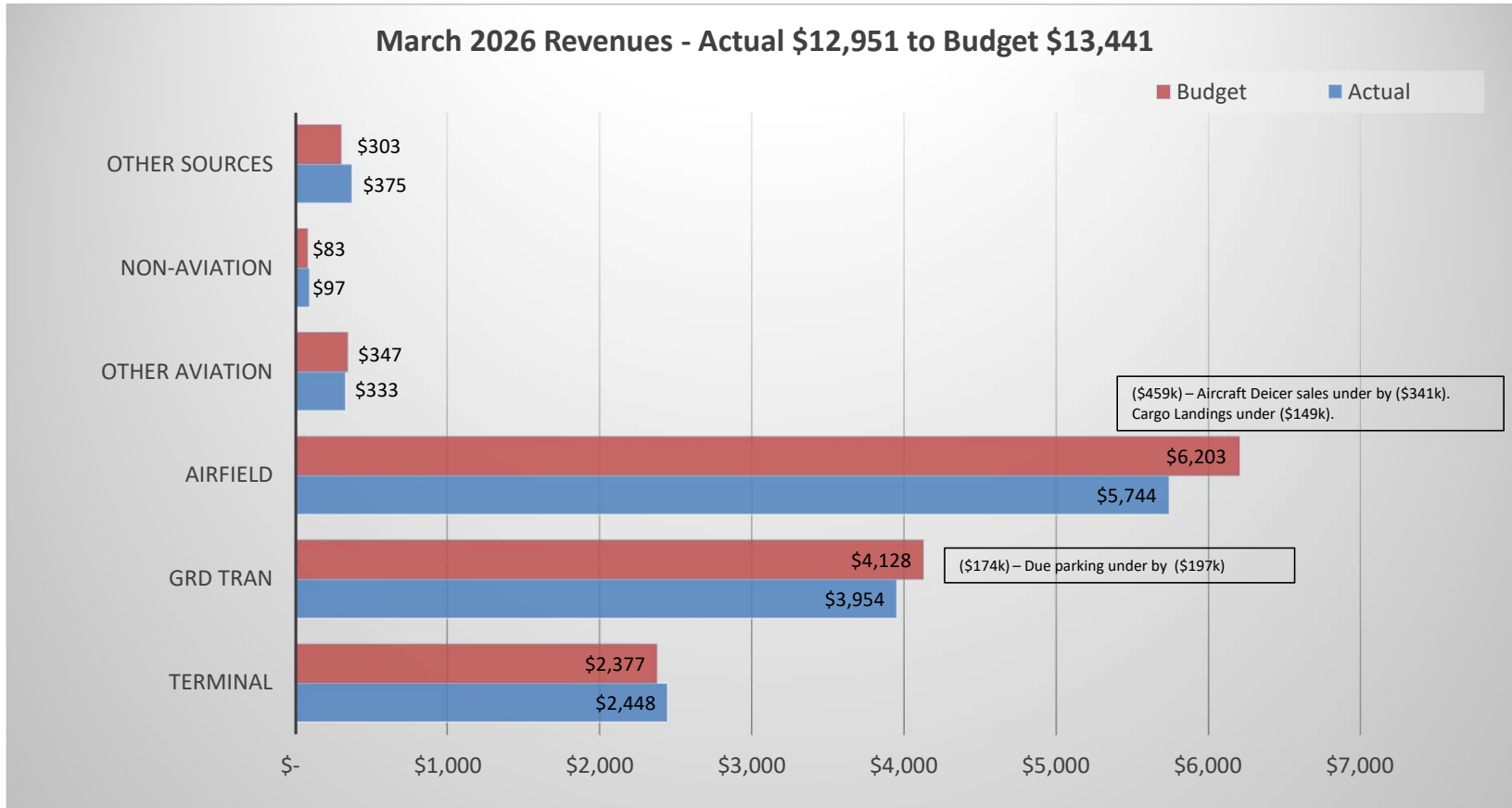
Financial Data Monthly

Memphis-Shelby County Airport Authority
Total Actual Revenues and Expenses
(\$ in 000's)



March 2026 Actual Revenues are under Budgeted Revenues by (\$490)
March 2026 Actual Expenses are under Budgeted Expenses by (\$1,146)

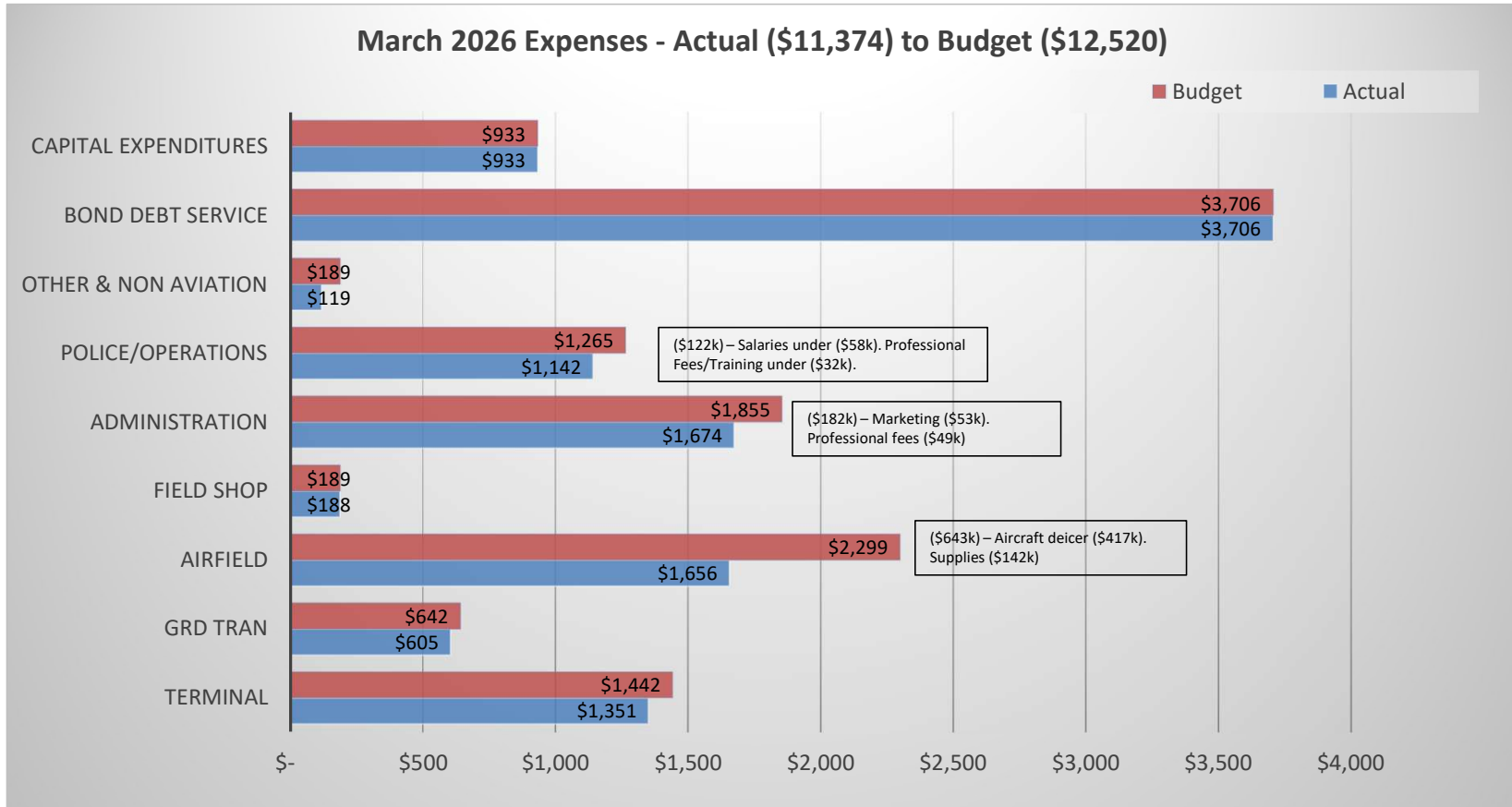
Memphis-Shelby County Airport Authority
 Total Revenues - Actual to Budget
 (\$ in 000's)



March 2026 Actual Revenues are (\$490) or (3.65%) under Budget



Memphis-Shelby County Airport Authority
 Total Expenses - Actual to Budget
 (\$ in 000's)



March 2026 Actual Expenses are (\$1,146) or (9.2%) under Budget

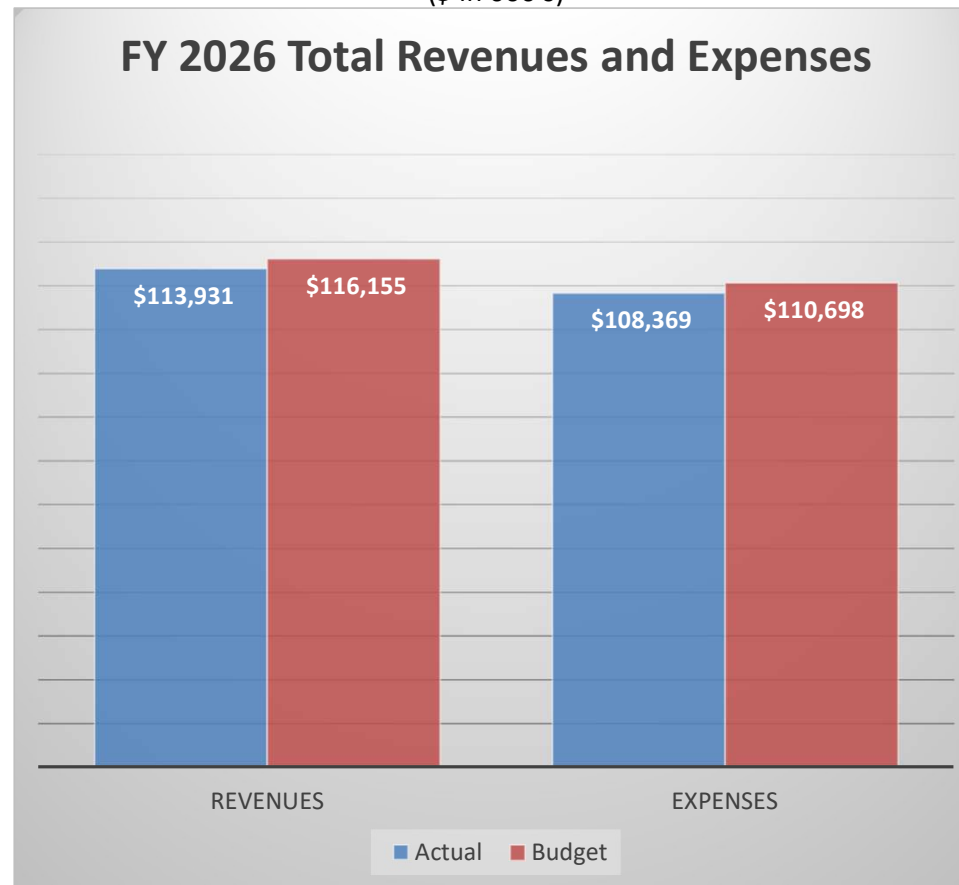




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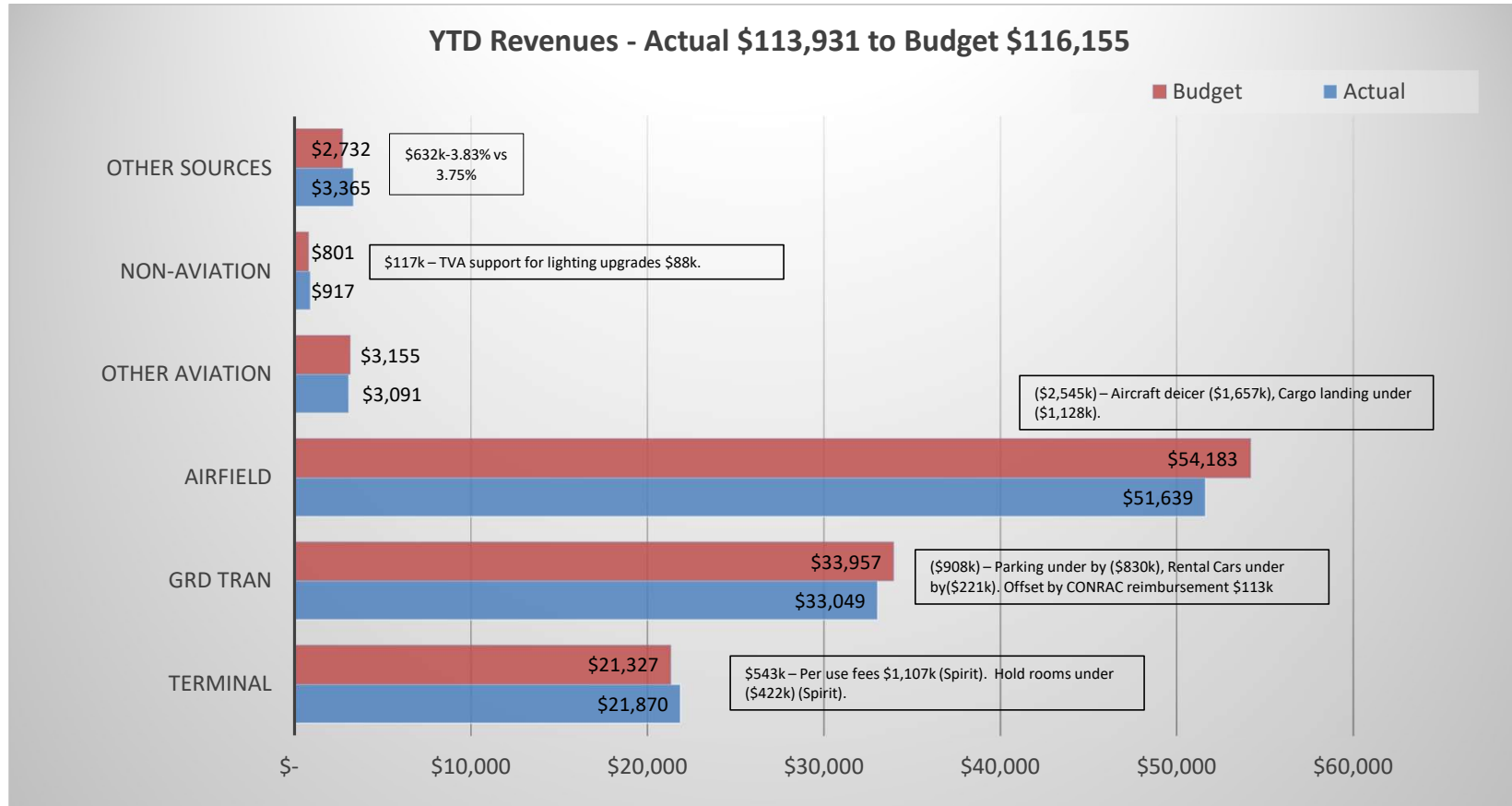
Financial Data Fiscal Year To Date

Memphis-Shelby County Airport Authority
Total Actual Revenues and Expenses
(\$ in 000's)



Fiscal YTD Actual Revenues under Budgeted Revenues by (\$2,224)
Fiscal YTD Actual Expenses under Budgeted Expenses by (\$2,329)

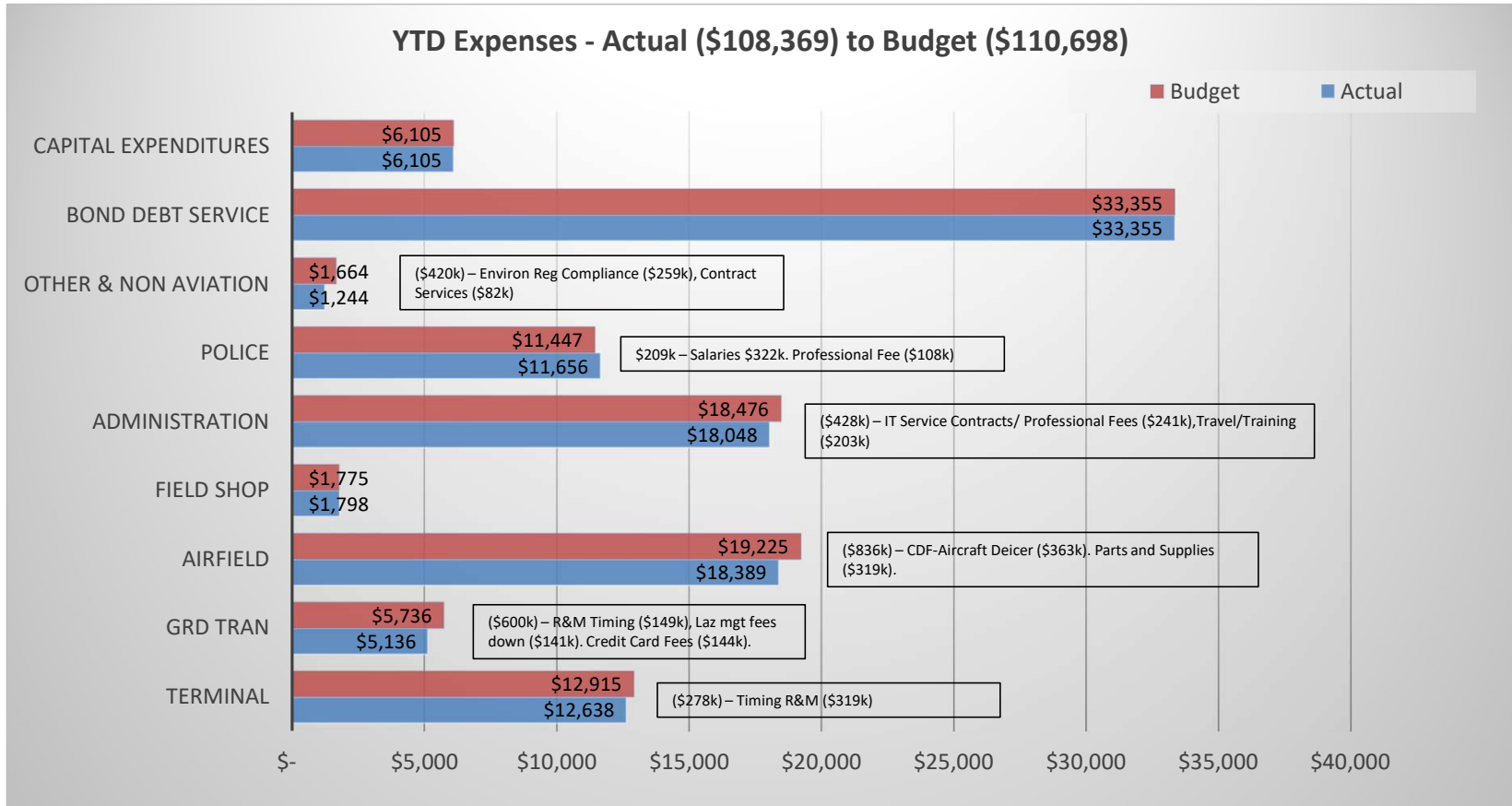
Memphis-Shelby County Airport Authority
 Total Revenues - Actual to Budget
 (\$ in 000's)



FTYD 2026 Revenues are (\$2,224) or (1.9%) under Budget



Memphis-Shelby County Airport Authority
 Total Expenses - Actual to Budget
 (\$ in 000's)



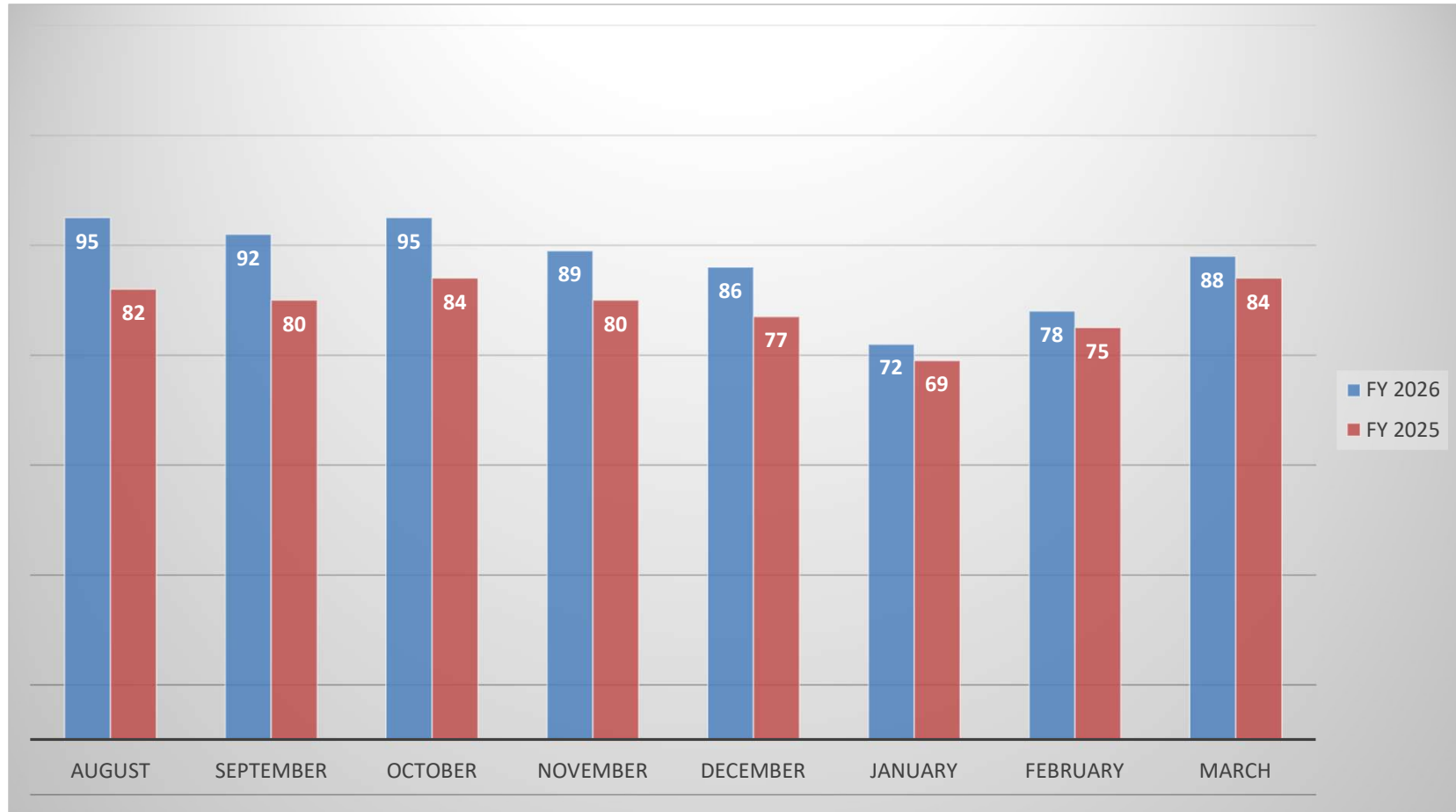
YTD 2026 Expenses are (\$2,329) or (2.10%) under Budget





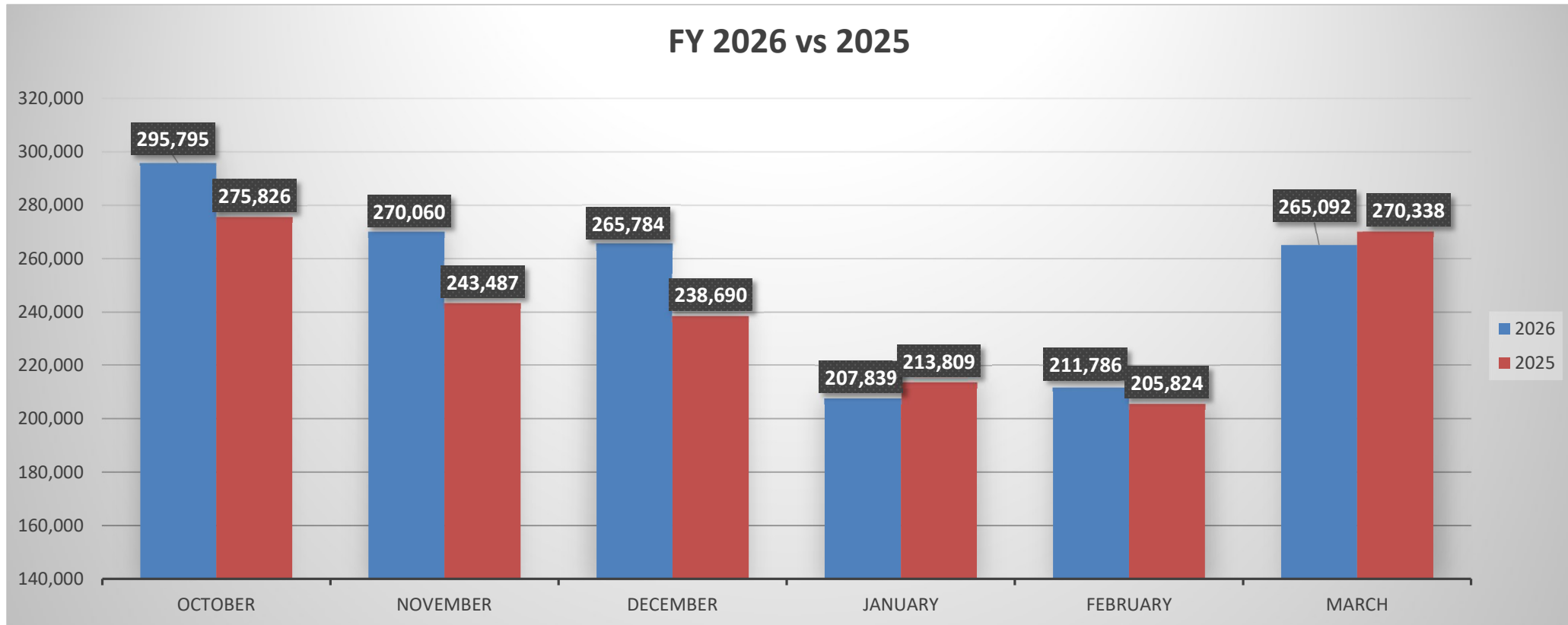
Air Service and Cargo Data

Memphis-Shelby County Airport Authority
FYTD 2026 and 2025
Peak Day Scheduled Flights



Available Seats

FY 2026 vs 2025



Airport overall load factor – March (72.71%), February (69.26%), January (68.28%), December (73.30%), November (72.28%), October (77.13%)



Seats – 75k March, 59k February, 60k January
Load Factor – 71% March, 72% February, 68% January

Daily Peak Flights 22

Major Changes:

- **ATL:** Increased 1 daily flight (M-Sa)
- **BOS:** Increased 1 daily flight (M-Su)



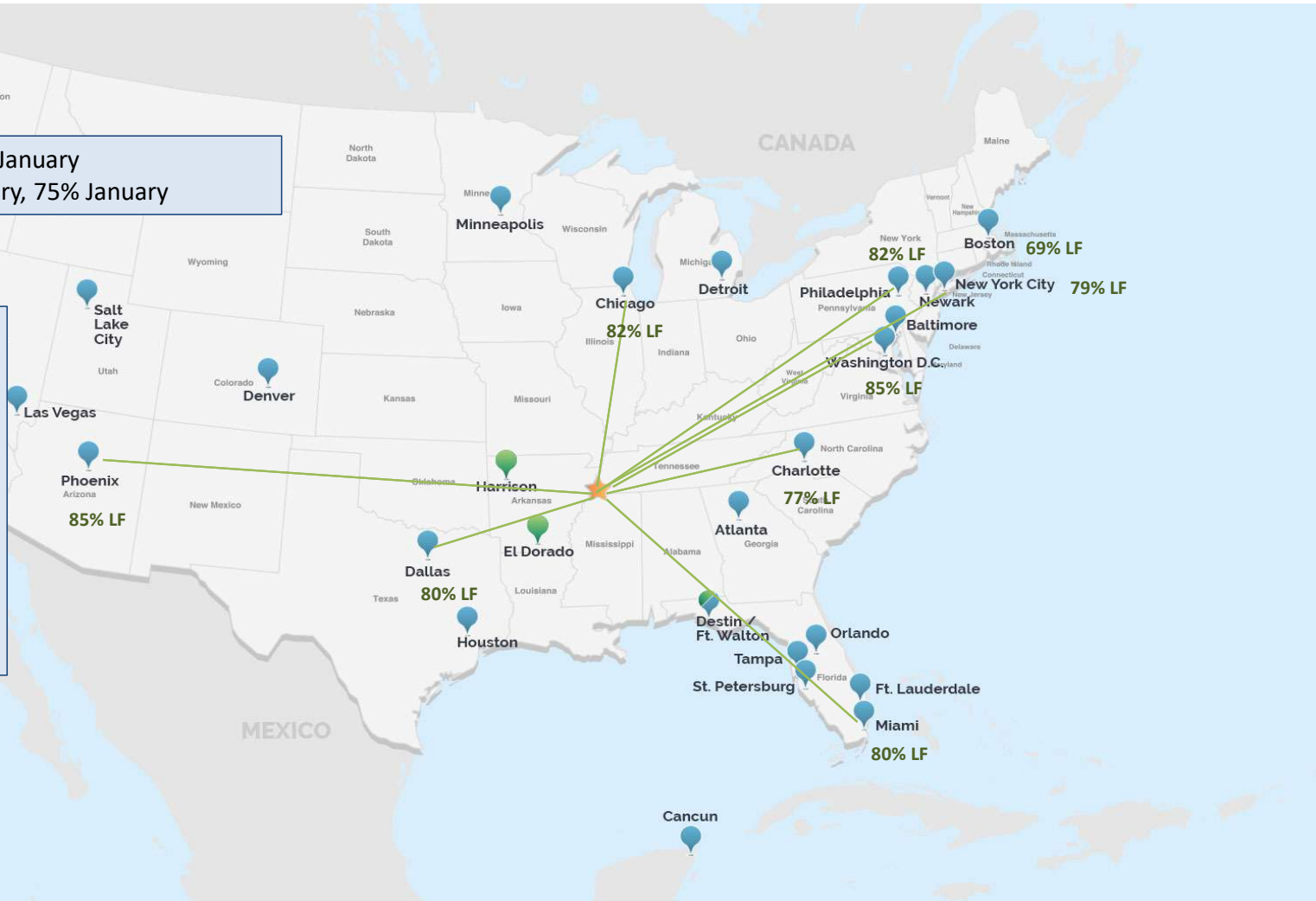


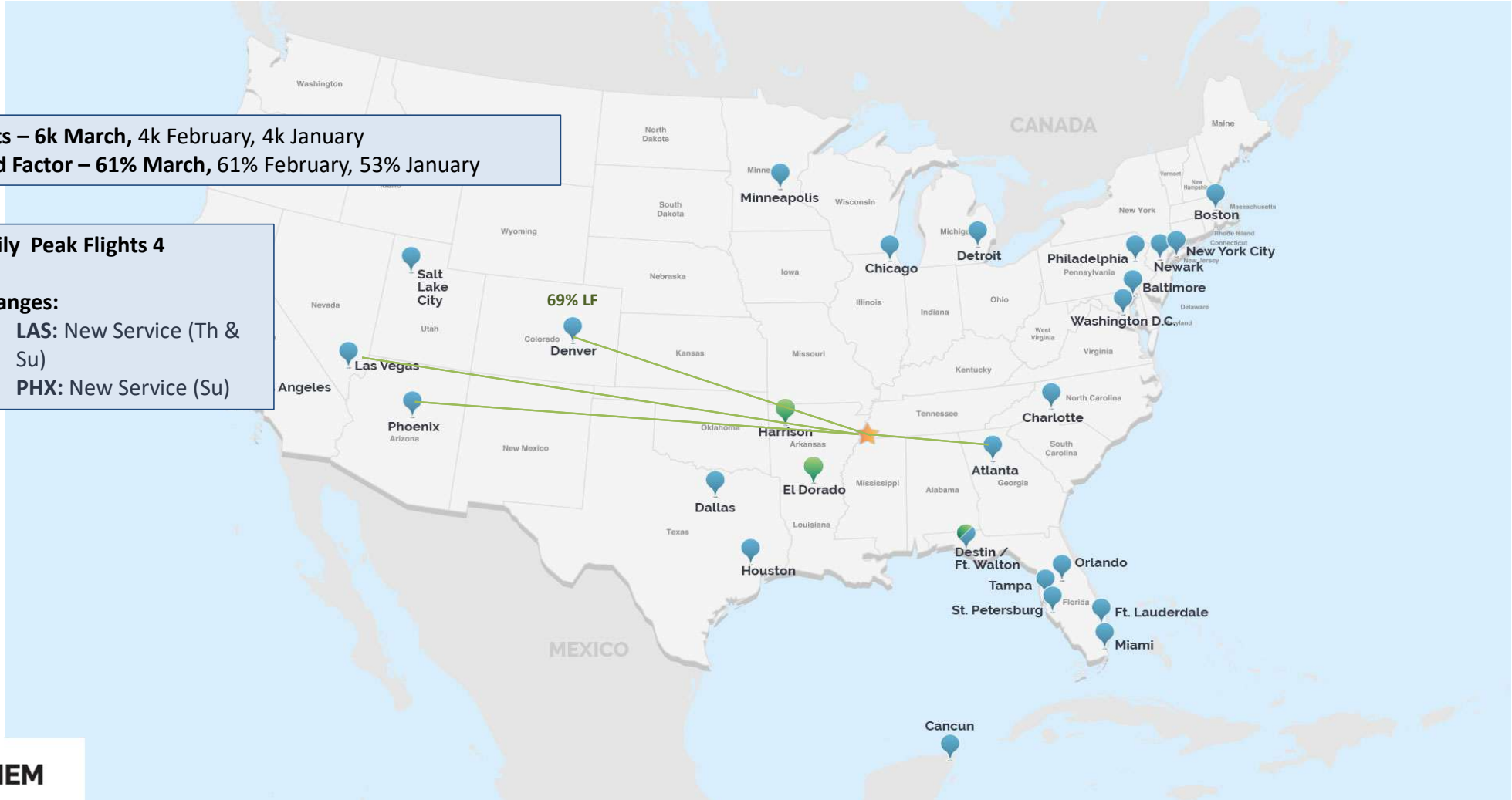
Seats – 78k March, 65k February, 62k January
Load Factor – 75% March, 70% February, 75% January

Daily Peak Flights 26

Major Changes:

- **DFW:** Increased 2 daily flight (M & W), 1 (Tu & Sa)
- **MIA:** Increased 1 daily flight (Tu, Th-Su)
- **ORD:** Increased 1 daily flight (M-Th)
- **PHL:** Increased 1 daily flight (M&W)





Seats – 6k March, 4k February, 4k January
Load Factor – 61% March, 61% February, 53% January

Daily Peak Flights 4

Changes:

- **LAS:** New Service (Th & Su)
- **PHX:** New Service (Su)



Seats – 8k March, 6k February, 6k January
Load Factor – 84% March, 74% February, 76% January

Daily Peak Flights 4

Changes:

- FLL: New Service (M)



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Seats – 5k March, 5k February, 6k January
Load Factor – 74% March, 71% February, 60% January

Daily Peak Flights 1



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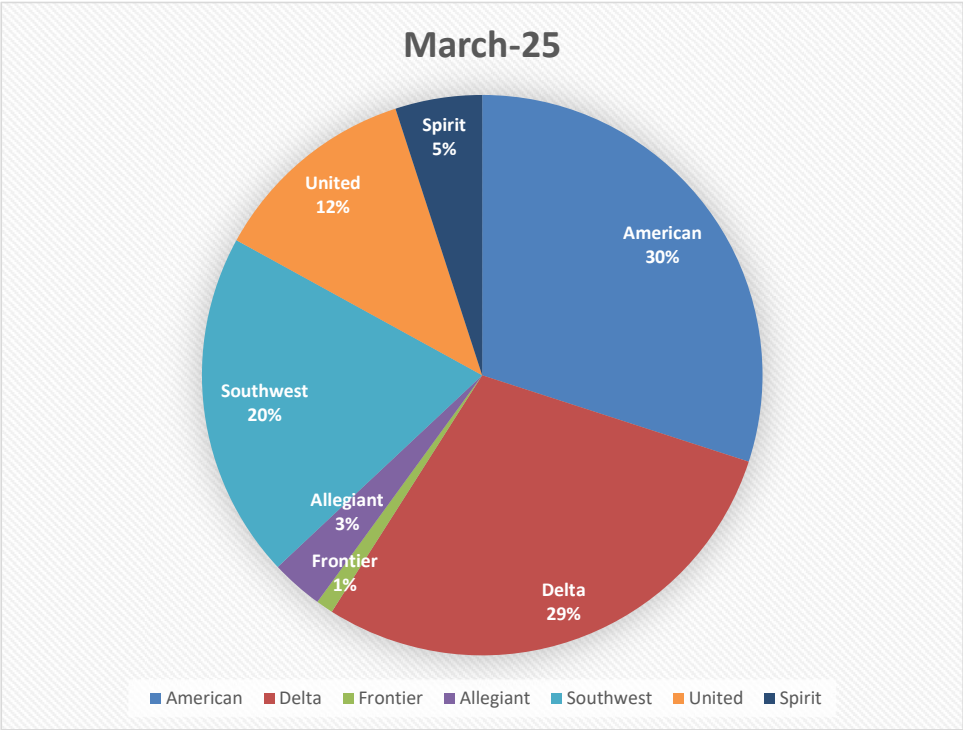
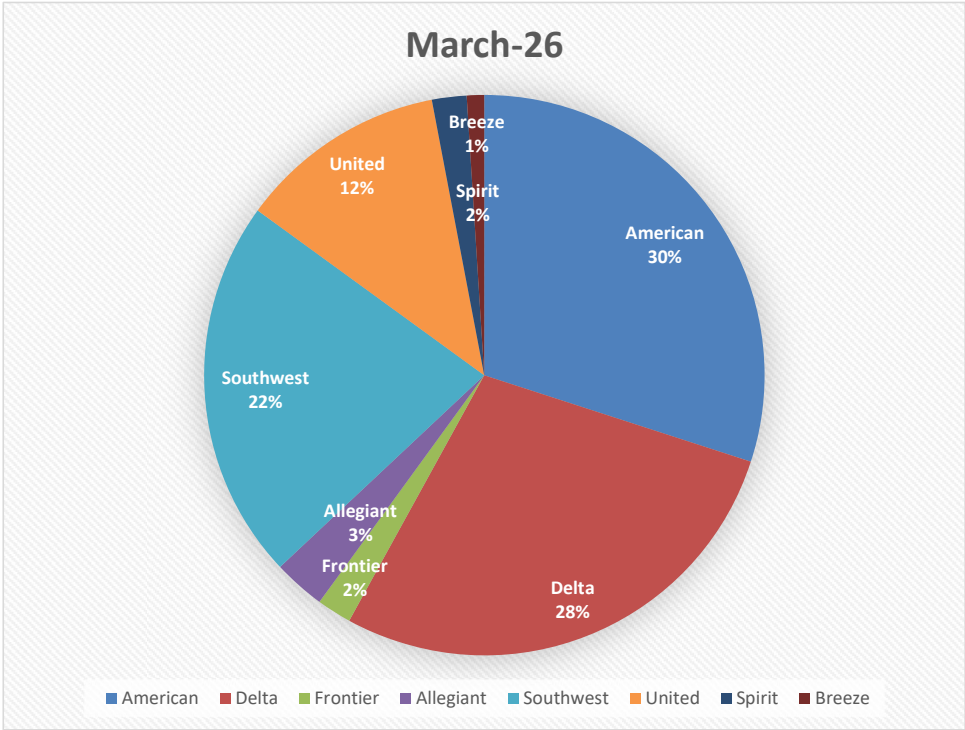
Seats – 3k March, 2k February, 3k January
Load Factor – 73% March, 62% February, 38% January

Daily Peak Flights 3
Changes:

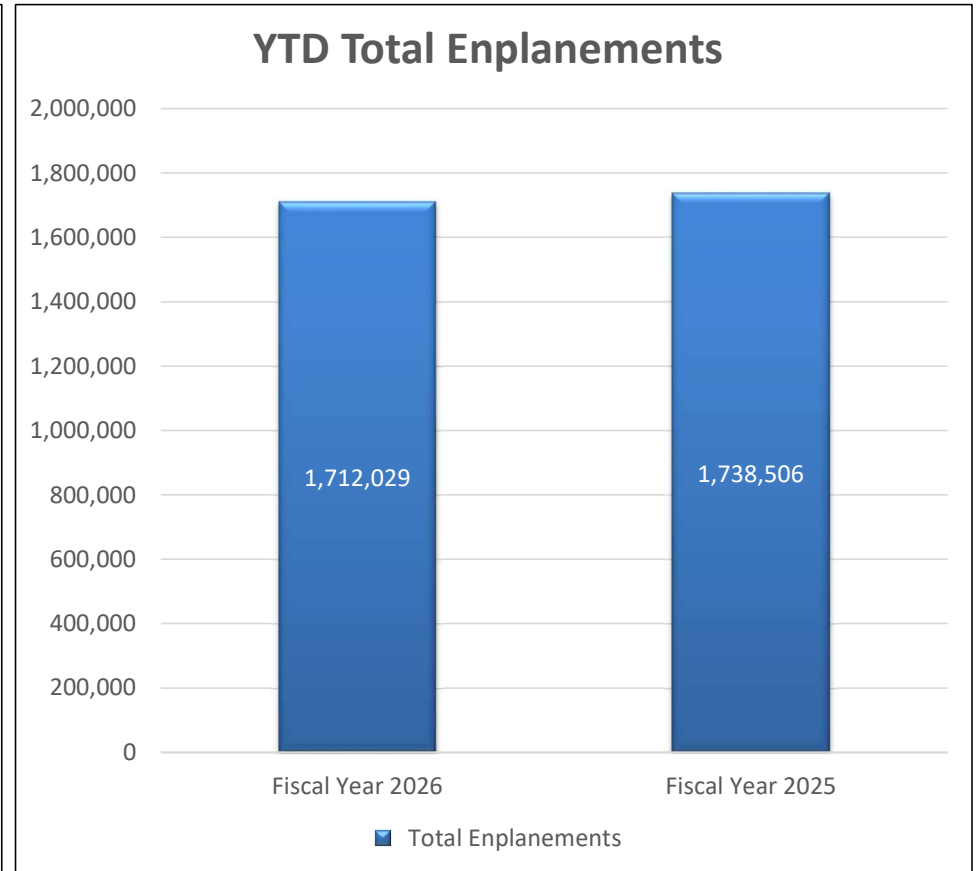
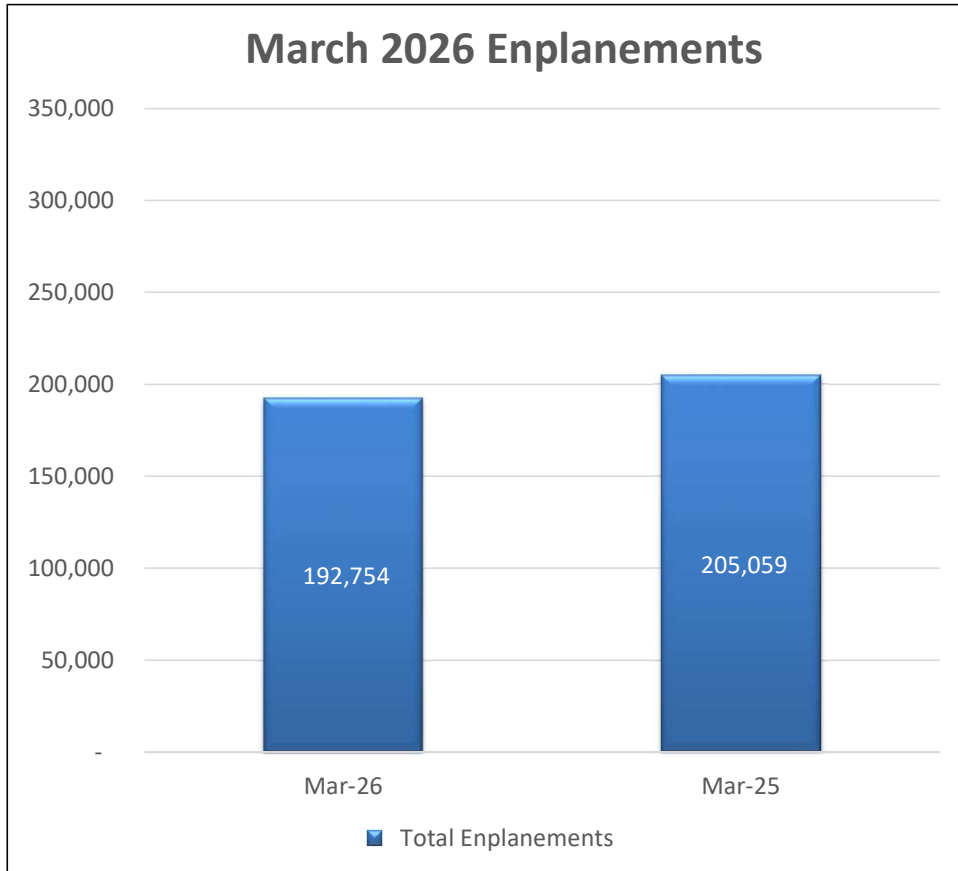
- RDU Increased 1 daily flight (F)



Memphis-Shelby County Airport Authority
Percentage Comparison of Total Passengers
March 2026 and March 2025



Memphis-Shelby County Airport Authority
March 2026 and FYTD 2026

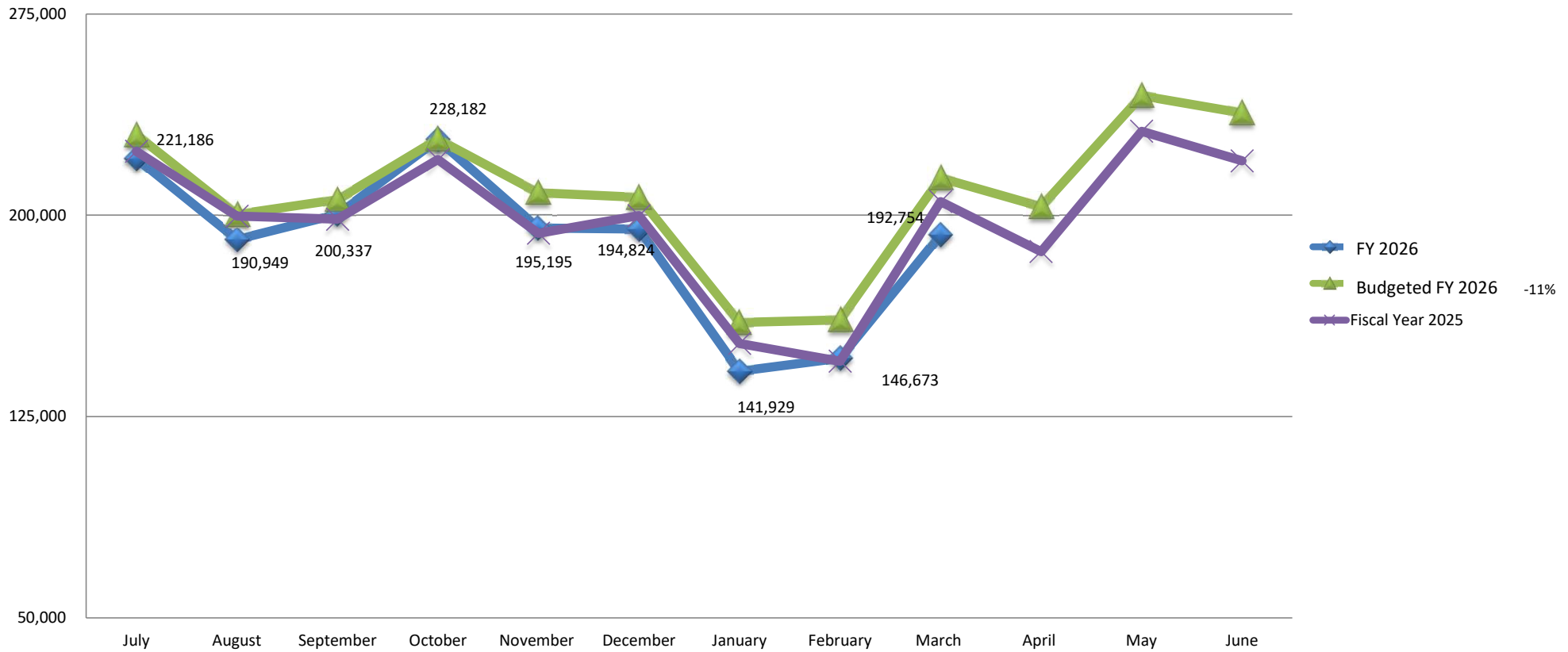


March 2026 Enplanements decreased by (12,305) or 6% compared to March 2025
FYTD 2026 Enplanements decreased by (26,477) or 1.53% compared to FYTD 2025 Enplanements

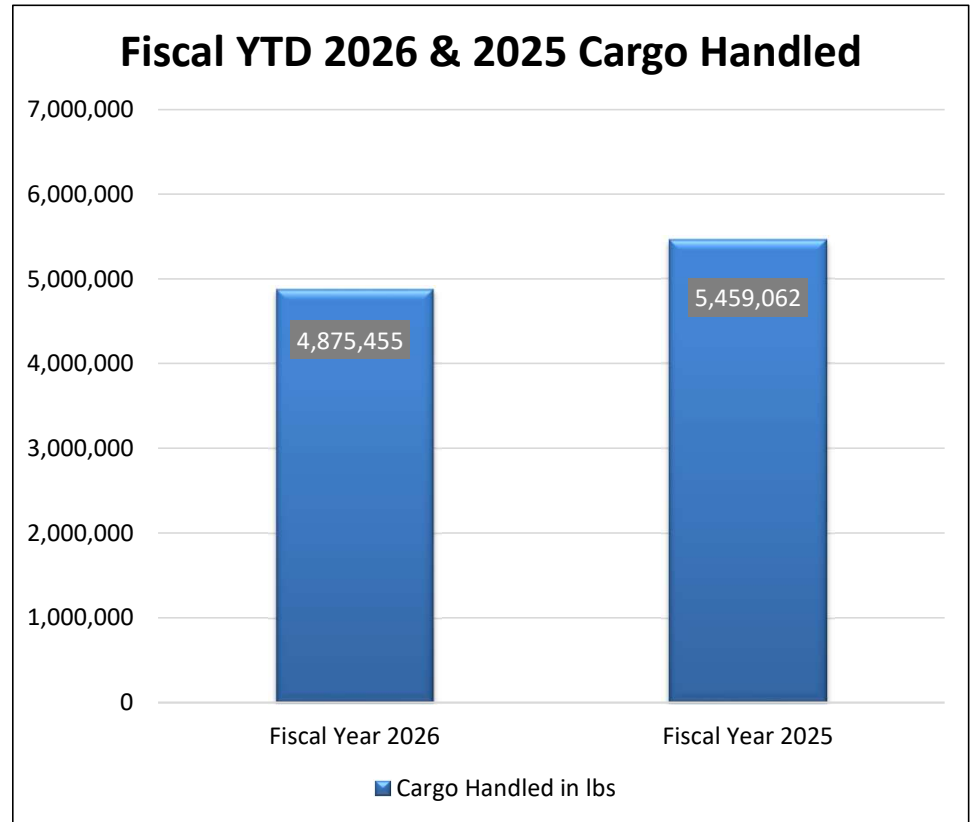
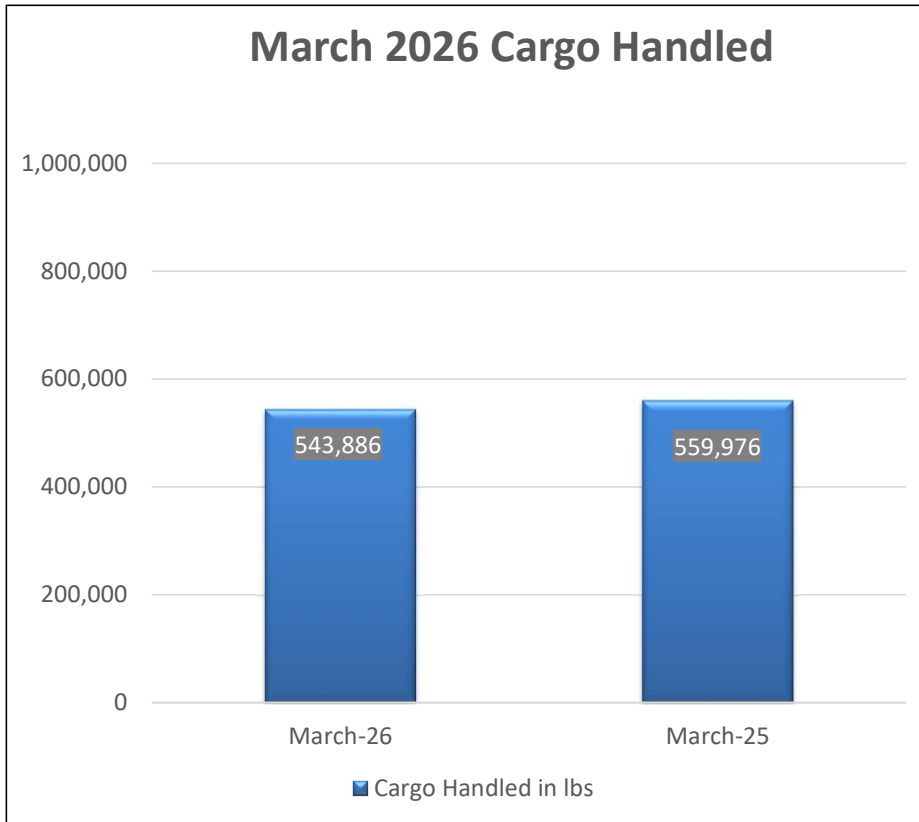


Memphis-Shelby County Airport Authority
Total Enplanements by Month

Enplanements - Fiscal Years 2026 and 2025

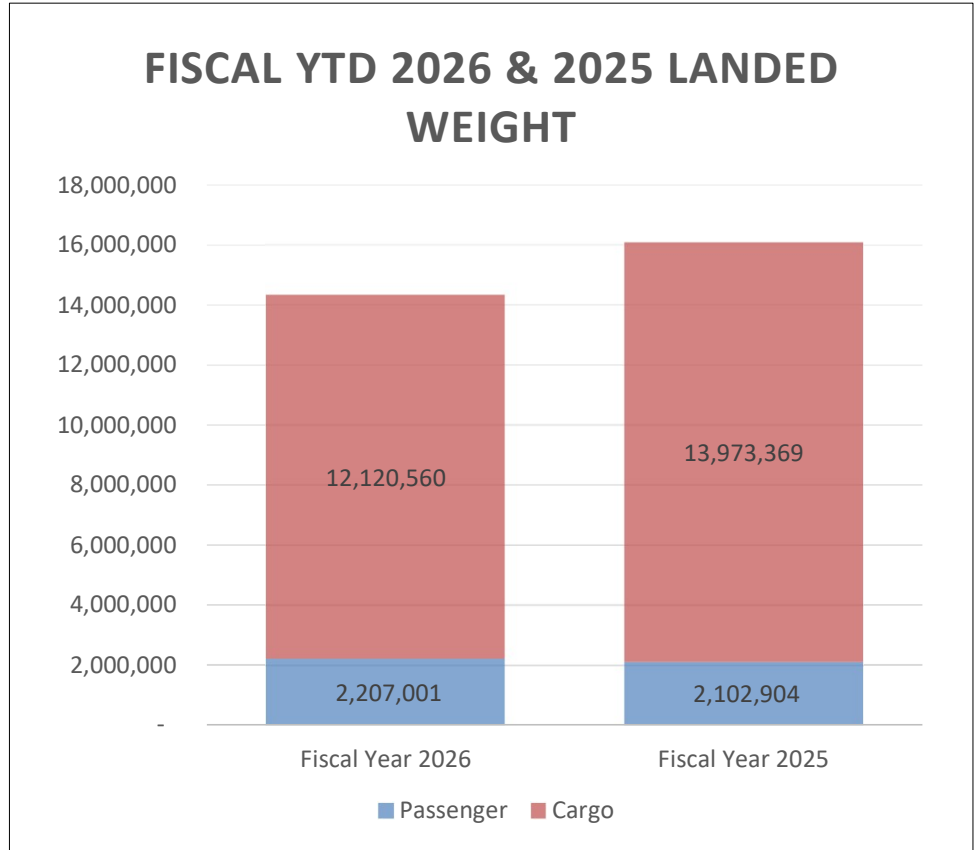
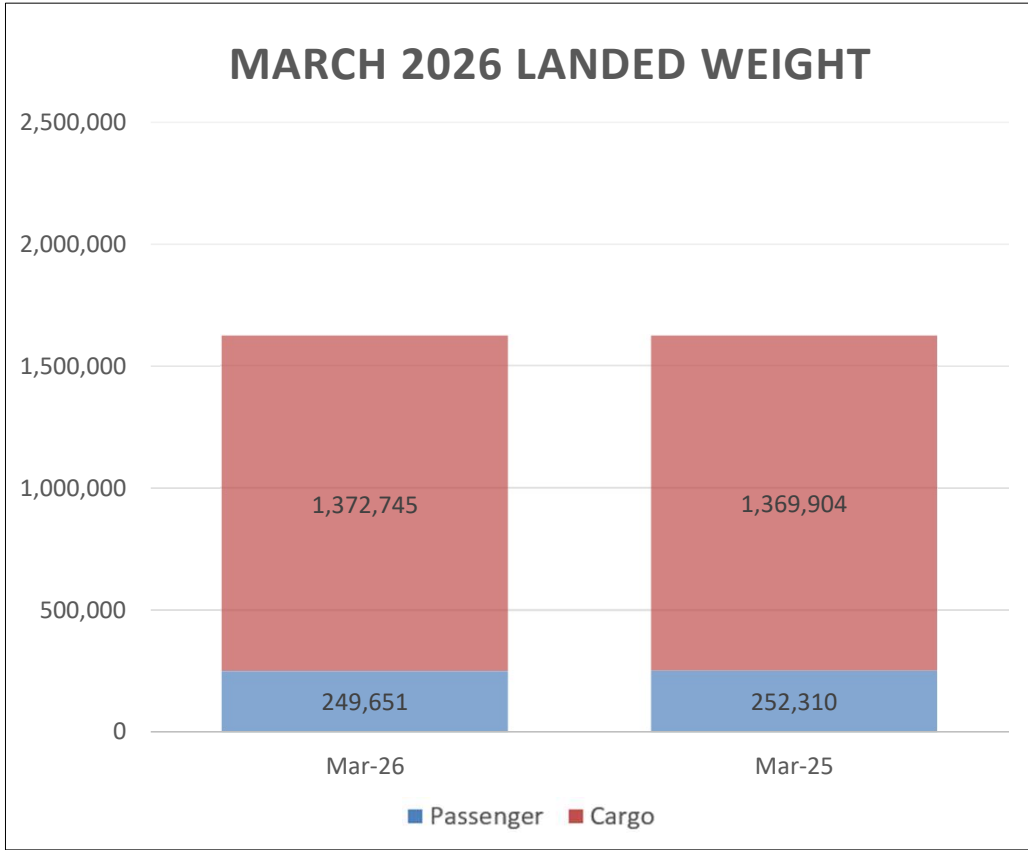


Memphis-Shelby County Airport Authority
Total Cargo Handled
(lbs in thousands)



March 2026 decreased (16,090) lbs or (2.87%) compared to March 2025
FY 2026 decreased (583,607) lbs or (10.69%) compared to FY 2025 YTD

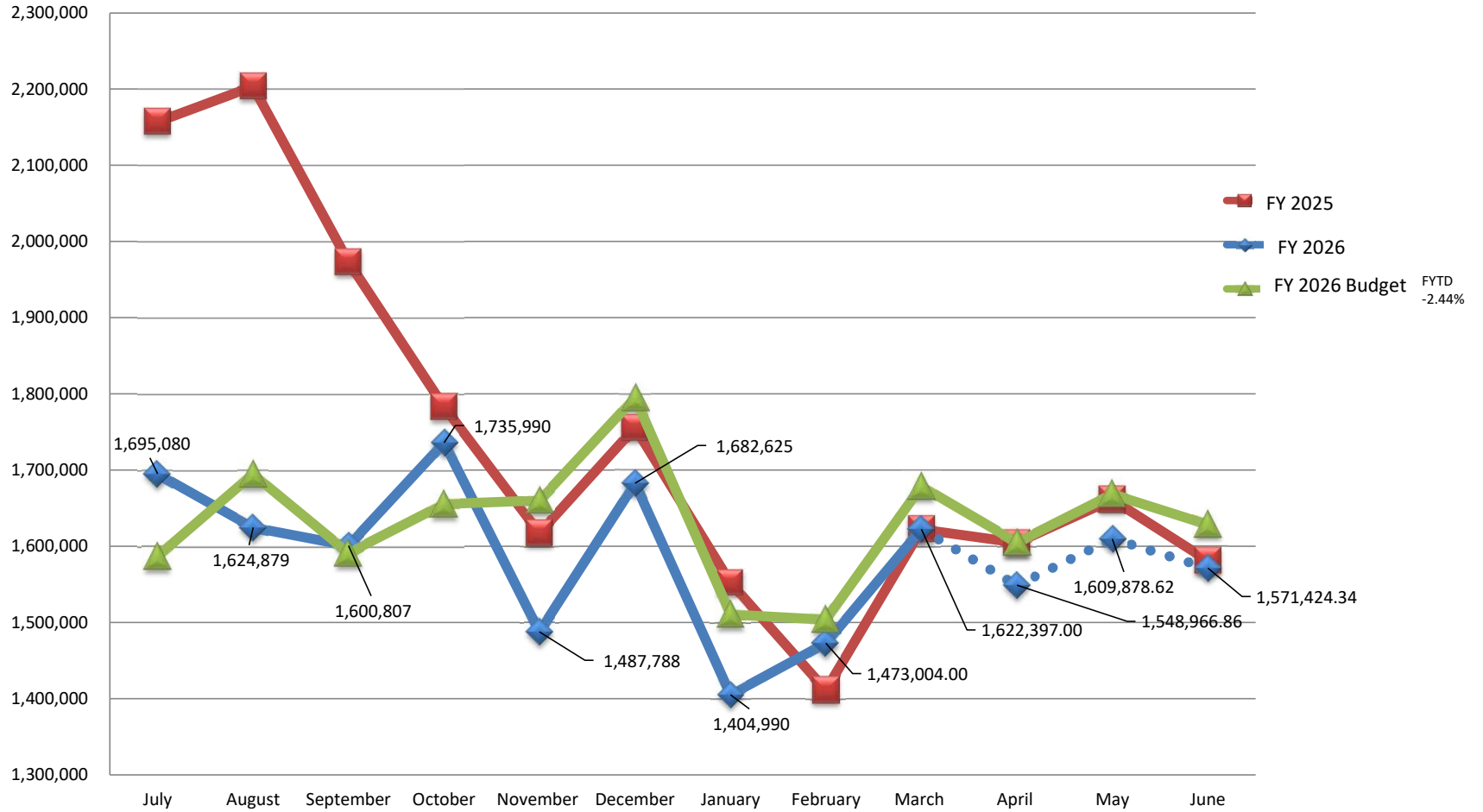
Memphis-Shelby County Airport Authority
Total Landed Weight
(lbs in thousands)



March 2026 Increased .01% compared to March 2025
 Fiscal YTD 2026 decreased (10.88%) compared to Fiscal YTD 2025



Memphis-Shelby County Airport Authority Landed Weight Month by Month by Fiscal Year





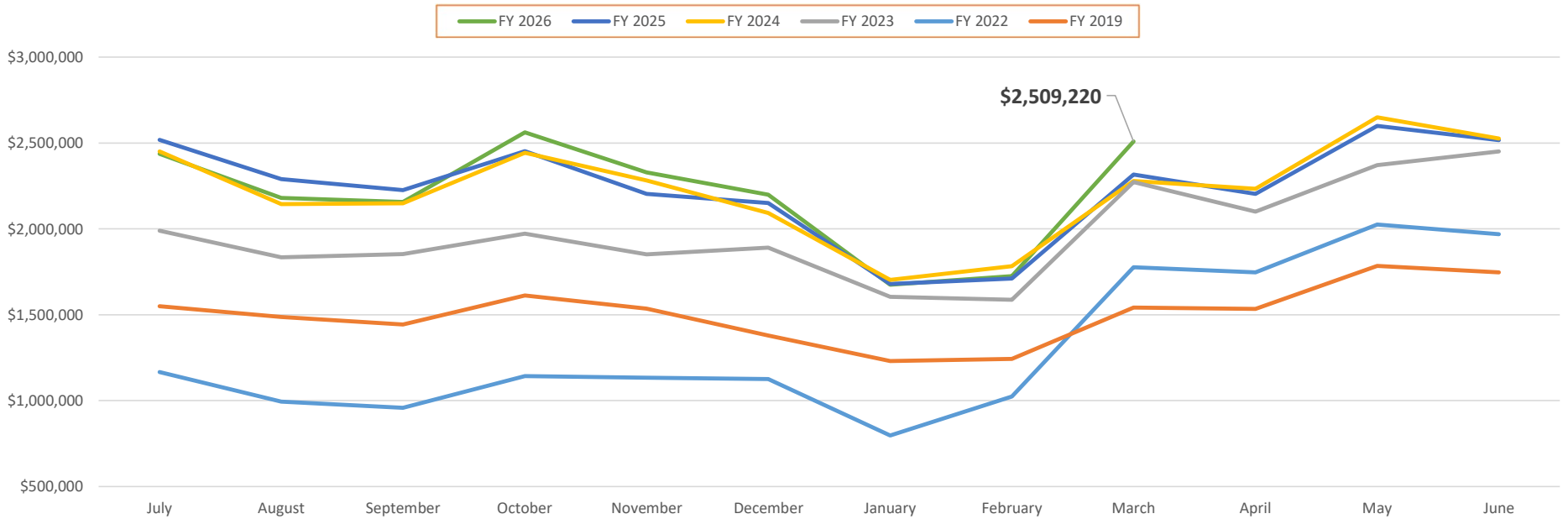
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Properties Update
For March 2026

Memphis-Shelby County Airport Authority Concessions Report

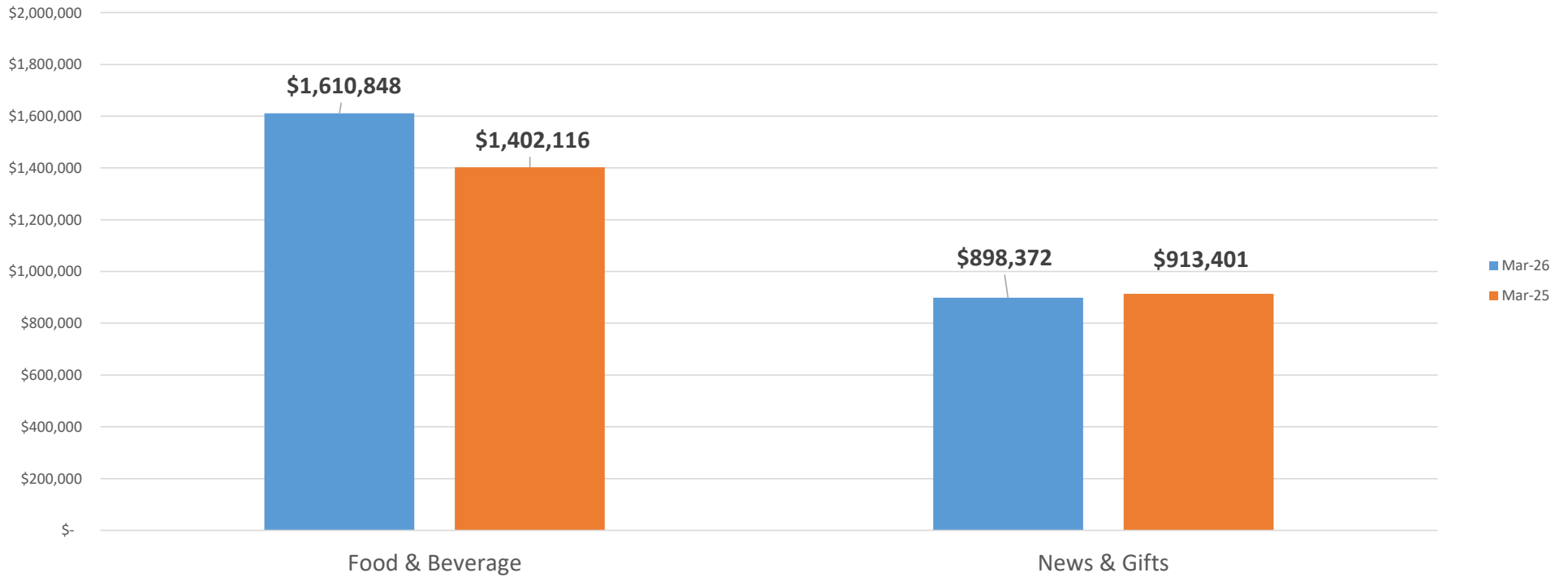
March 2026

All Concessions: Gross Sales



Total Gross Concession Revenue increased by 8% in March 2026 compared to March 2025.

Memphis-Shelby County Airport Authority
March 2026 and 2025 Concession Report
Gross Concession Revenue

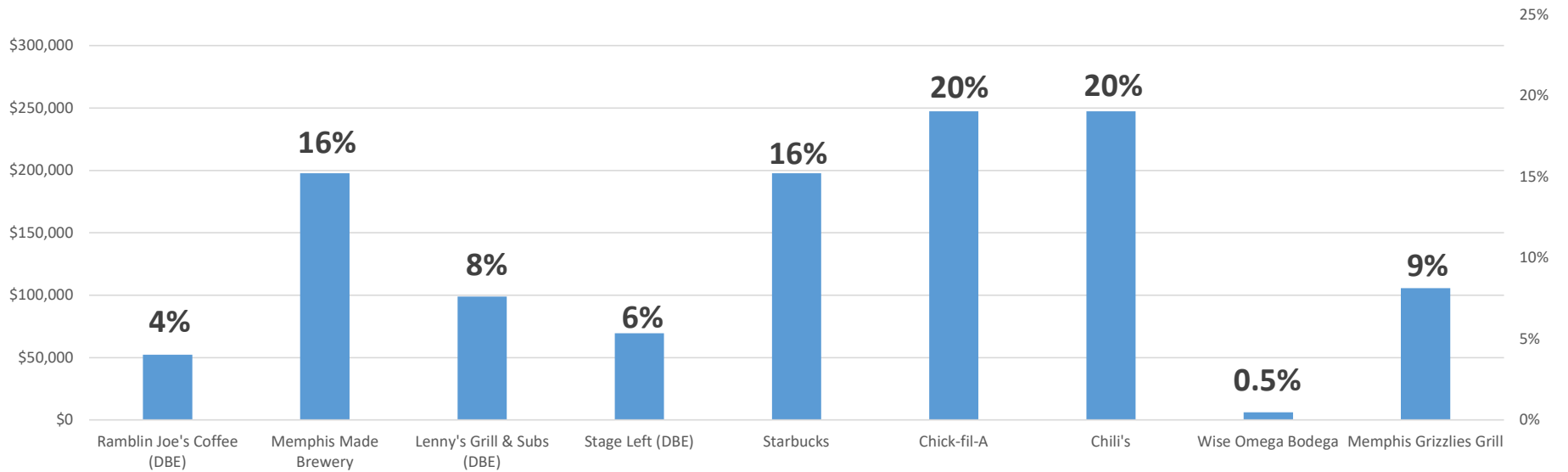


F&B is up 14% and N&G is down 2% in March 2026 compared to March 2025.



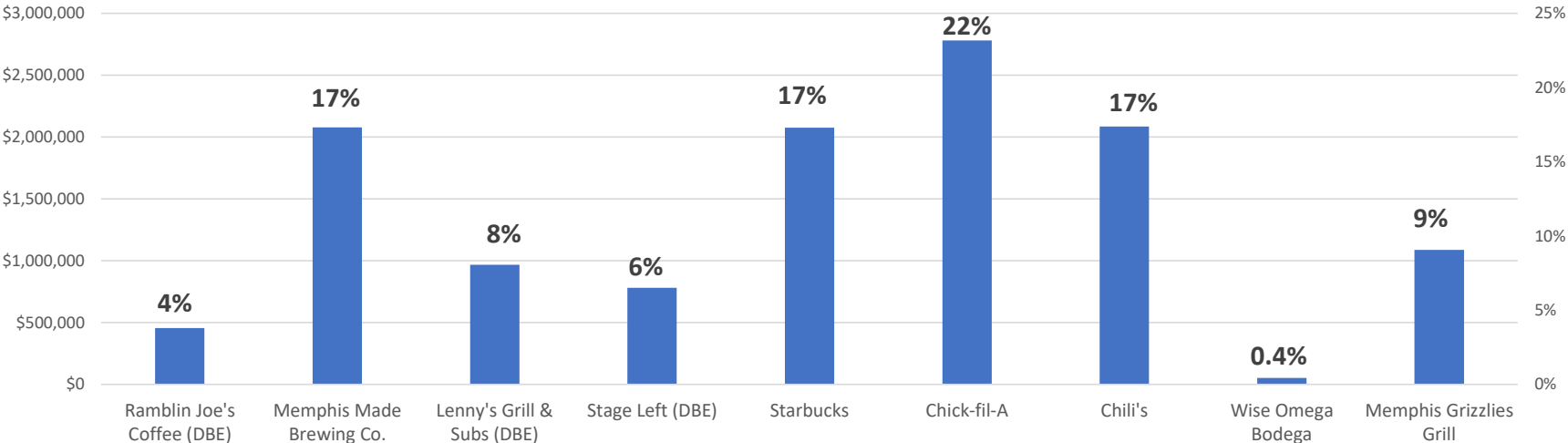
Memphis-Shelby County Airport Authority Concessions Report

Food & Beverage: Gross Sales
Monthly (March 2026)



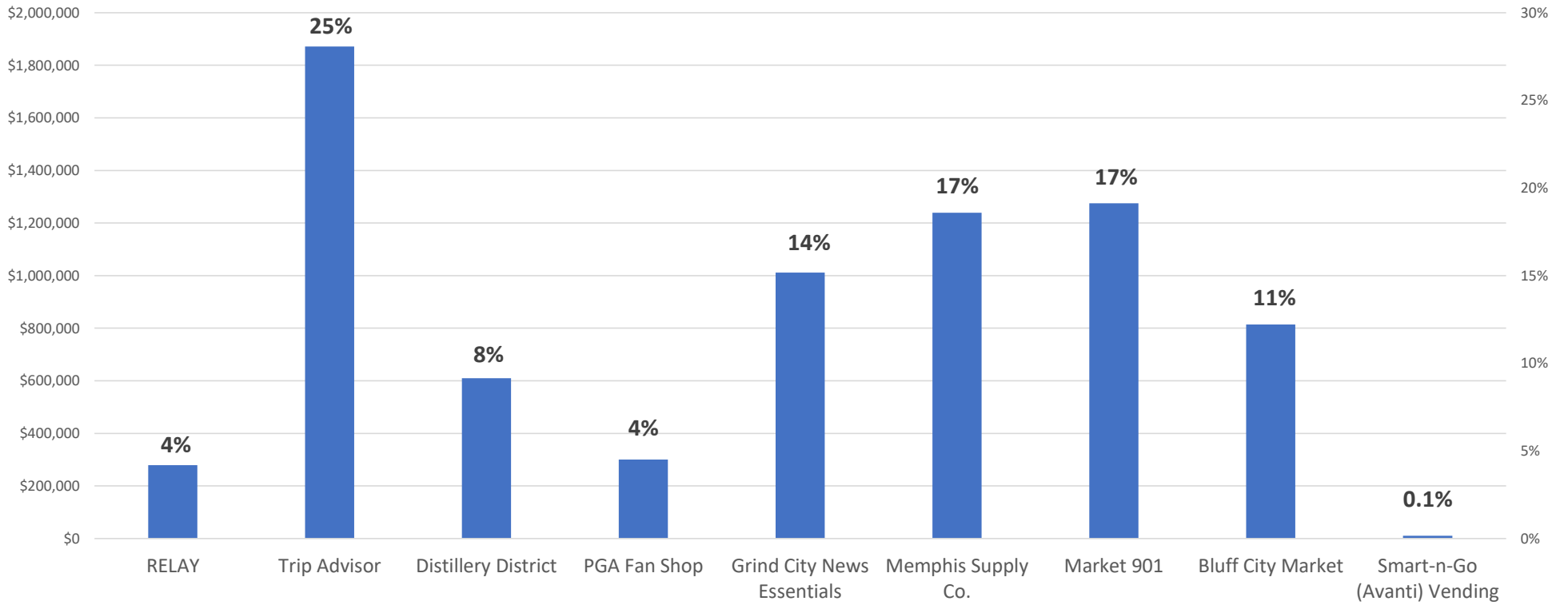
Memphis-Shelby County Airport Authority Concessions Report

Food & Beverage: Gross Sales
FYTD (March 2026)



Memphis-Shelby County Airport Authority Concessions Report

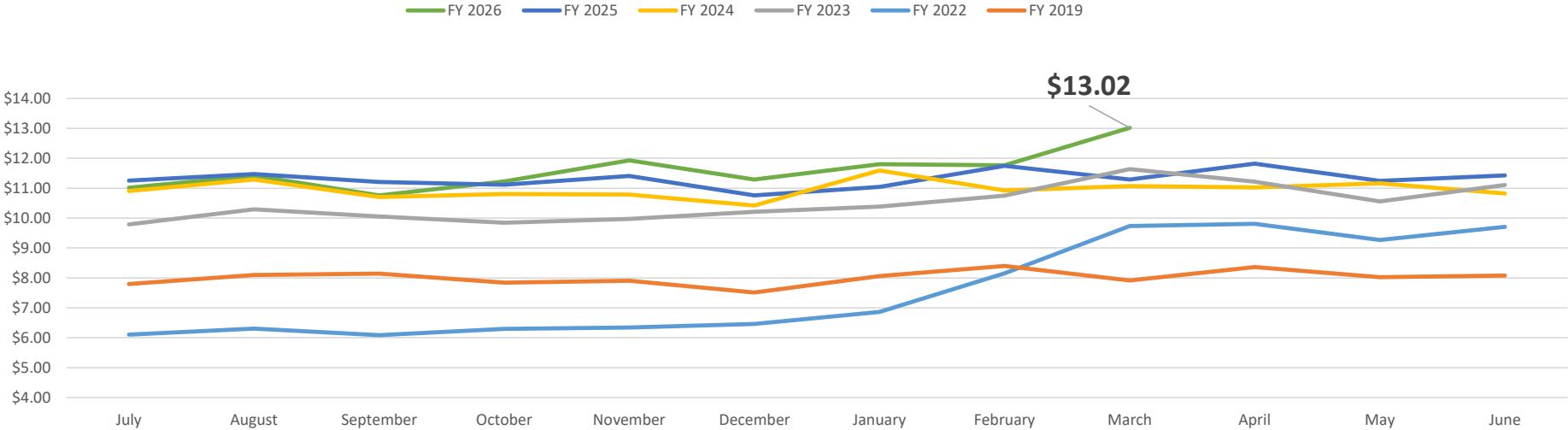
News & Gifts & Retail: Gross Sales
FYTD (March 2026)



Memphis-Shelby County Airport Authority Concessions Report

March 2026

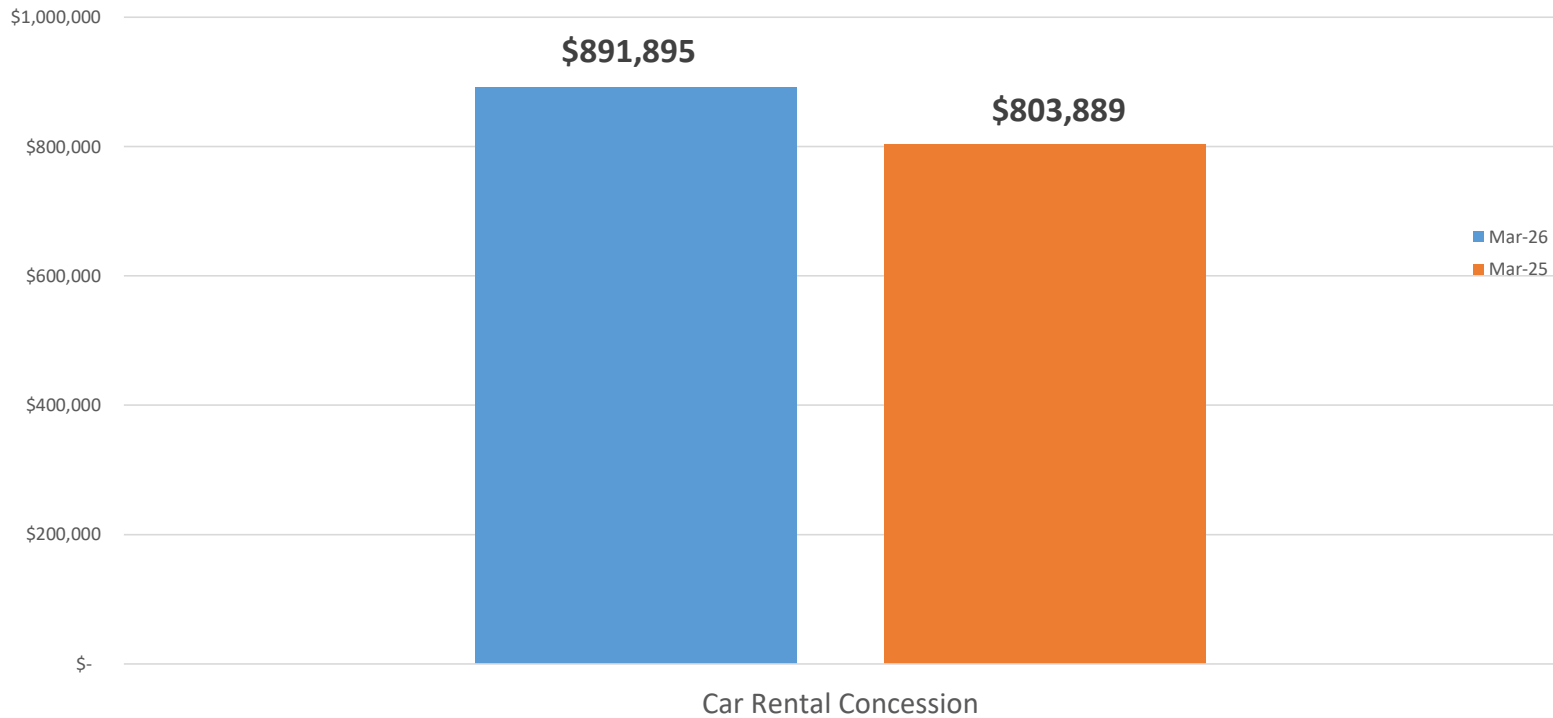
All Concessions: Revenue Per PAX



March 2026 Revenue Spend per Passenger at \$13.02

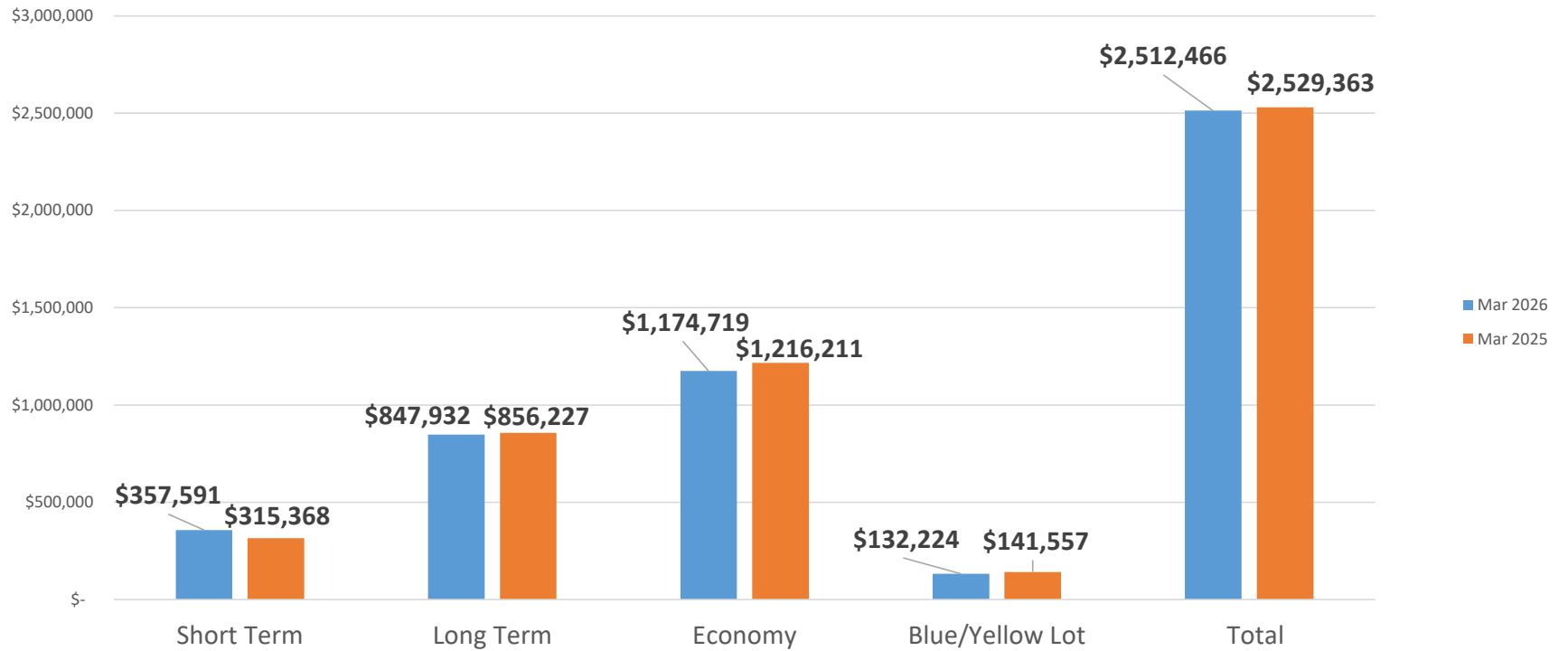


Memphis-Shelby County Airport Authority
March 2026 and 2025 Concession Report - Ground Transportation
Rental Car Revenues



Rental Car Revenue was up 11% in March 2026 compared to March 2025

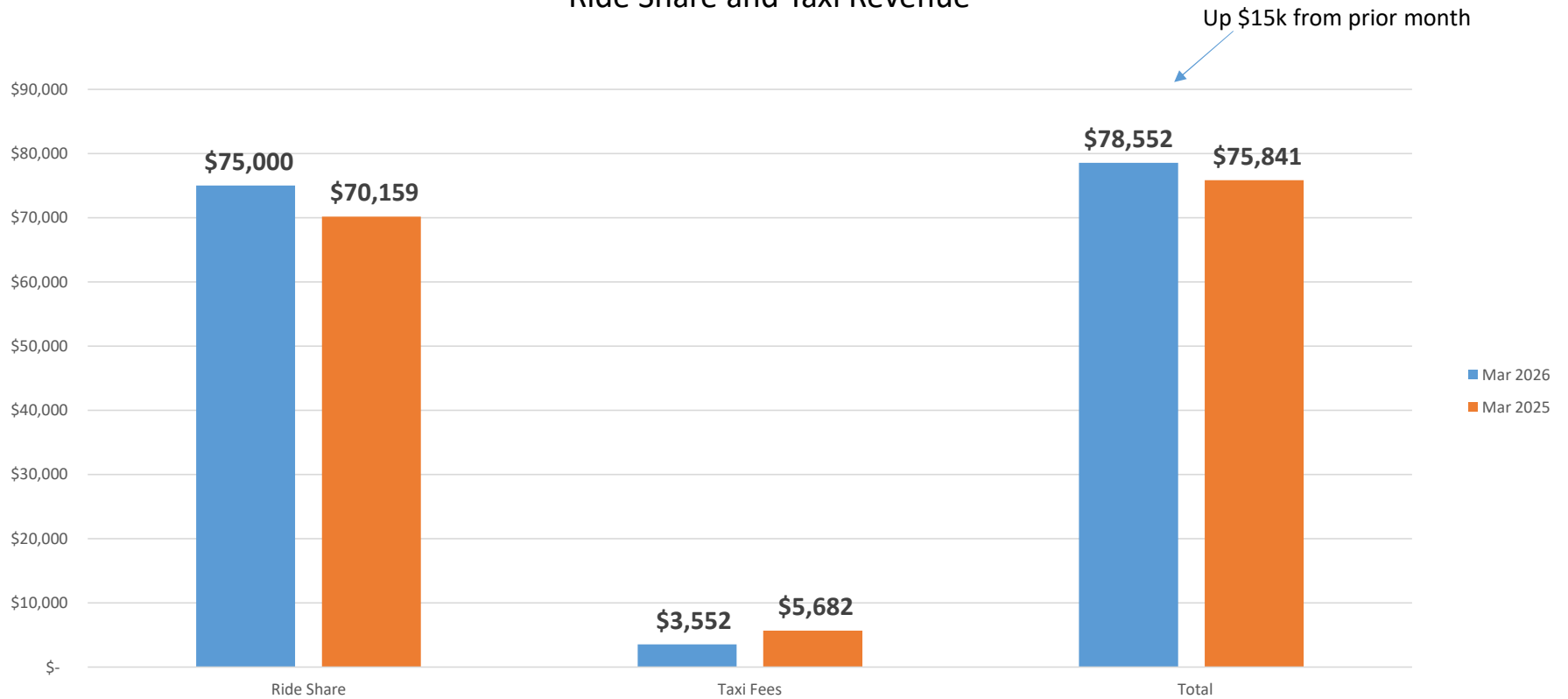
Memphis-Shelby County Airport Authority
 March 2026 and 2025 Concession Report - Ground Transportation
 Public Parking Revenues



Public Parking Revenue down by 1% in March 2026 compared to March 2025



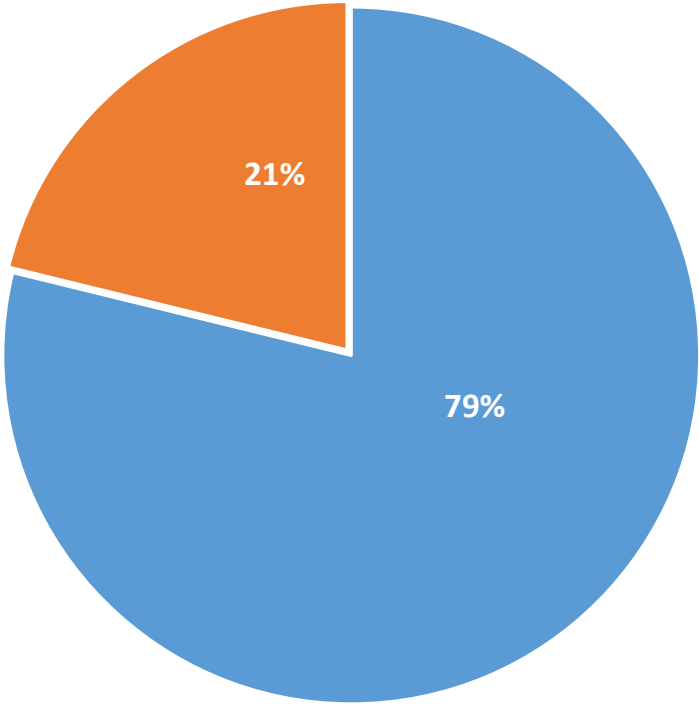
Memphis-Shelby County Airport Authority March 2026 and 2025 Concession Report Ride Share and Taxi Revenue



Total Ride Share Revenue increase of 7% in March 2026 compared to March 2025
Taxi Revenue decrease of 37% for a Total Ride Share/Taxi increase of 4%.

Memphis-Shelby County Airport Authority Concessions Report

Food & Beverage: Non-Alcohol vs. Alcohol
(March 2026)



■ Non-Alcohol ■ Alcohol